

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 7, 2004

REGISTRATION NO.: 24556

BONDS ISSUED BY: Reorganized School District No. R-7

AMOUNT OF ISSUE: \$4,035,000.00

COUNTY: of Lafayette

DATE OF ISSUE: April 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund a portion of, Series 1997 Bonds consisting of \$95,000 maturing in 2007, \$95,000 maturing in 2008, \$100,000 maturing in 2009, \$110,000 maturing in 2010, \$115,000 maturing in 2011 and all of the bonds maturing in the years 2012 through 2017 in the principal amount of \$1,495,000; and redeem, retire and thereby a portion of Series 1999 maturing in the years 2009 through 2016 in the principal amount of \$2,525,000

Rate of Interest	Amount	Maturity
3.000%	\$ 110,000.00	03/01/2007
2.375%	105,000.00	03/01/2008
3.000%	195,000.00	03/01/2009
2.500%	240,000.00	03/01/2010
2.750%	270,000.00	03/01/2011
3.000%	415,000.00	03/01/2012
3.125%	295,000.00	03/01/2013
3.250%	325,000.00	03/01/2014
3.400%	950,000.00	03/01/2015
3.500%	960,000.00	03/01/2016
3.625%	170,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$3,972,396.05

INTEREST RATE: 3.4737%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable